# acsimile



**Date** 

9 November 2007

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From

Cale Chapman

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1900 999 279

+61 (0)2 9330 8111

Cour Ref

2621312

Subject

Ironbark Gold Limited: Notices of initial substantial

shareholders

Fages

7 (including this page)

Fursuant to section 671B of the Corporations Act 2001 (Cth), we enclose copies of the following documents for your attention:

- a "Form 603 Notice of initial substantial shareholder" from Bedford Resources Holdings Limited; and
- a "Form 603 Notice of initial substantial shareholder" from Camelot Trust Corporation Limited;

with respect to Ironbark Gold Limited.

f you have any queries about either of the enclosed documents, please do not hesitate to contact me.

Yours sincerely

Dale Chapman Senior Associate

Deacons
Direct Line:

+61 (0)2 9330 8382

Email:

dale.chapman@deacons.com.au

The information contained in this fax is confidential and may be subject to legal professional privilege. It is intended solely for the addressee. If you receive this fax by mistake: 1. Please call us and let us know. 2. Return the fax to us by post — we will pay for any postage. 3. You must not disclose or use the information in it unless we authorise you to do so.

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Form 603 Corporations Act 2001 Section 671B

## Nation of initial substantial holder

To Company Name/Scheme		<u>1</u>	tronbark Gold Limited					
ACN/ARSN		-	118 751 027					
1. Details of su	ibstantial h	older (1)						
Name ACN/ARSN (if applicable)		_	Bedford Res	ources Holdings Limited				
		-		00/00/0007				
The holder becar	ne a substa	ntial holder	on	28/06/2007				
2. Details of vo	oting powe	,	<i>a</i>	hares in the company or v	oting interests in t	the scheme that the	substantial holder or an	
The total number	r of votes at (3) in on th€	ached to all date the su	the voting s obstantial hol	del pecame a substantian	nonder die en		/oting power (6)	
(Elevant intersect	Class	f securities	(4)	Number of securities	1 0.00.	otes (5) V		
	Ordinary st	ares	40,0	00,000	40,000,000			
	L							
substantial holde	Holder interes	of relevant	Bedford F	re of relevant interest (7) Resources Holdings Limite	$\Delta ct 2002 \times 30100$	ISUALIL IO A UNAIC C	Class and numbe securities	
	Bedford R Holdings I		section 6 Agreeme Limited d Bedford I of Bedfor	08(1) of the Corporations nt between Bedford Reso ated 1 March 2007. Purs Resources Holdings Limitr d (No. 3) Limited to Ironbo	Act 2001 (Ctn) purifices Holding Liming uant to that Share ed sold 100% of the ark Gold Limited a inany shares in Iron	ited and Ironbark G Sale Agreement, he shares in the cap and received hbark Gold Limited,	ital 40,000,000 ordinary shares	
	1			00,000 options for ordinary 7, the 8,000,000 ordinary	enaros Were Spill I	1110 40.000.000		
			lordinary	hares, and the 16,000,000 00,000 options for ordinar	y shares.			
			ordinary into 80,0	shares, and the 16,000,000 options for ordinar	y shares.			
4. Details of	present requirements	istered ho	ordinary into 80,0	00,000 options for ordinar	y snares.  B above are as foll	ows:		
4. Details of The persons re	gistered as	holders of t	ordinary into 80,0 iders ne securities	referred to in paragraph 3	a above are as follor	ows:	Class and nun	
4. Details of The persons re	egistered as Holde intere	holders of the r of relevant st	ordinary into 80,0 iders ne securities	referred to in paragraph 3 Registered holder securities Bedford Resources Ho	a above are as follof Perecidings Bedford	ows: rson entitled to be gistered as holder (8 Resources Holding	Class and nun	
4. Details of The persons re	egistered as Holde intere	nolders of the role of the relevant	ordinary into 80,0 iders ne securities	referred to in paragraph 3 Registered holder	3 above are as follof Pe	ows: rson entitled to be gistered as holder (8 Resources Holding	Class and nun of securities 40,000,000 ordina	
The persons re	egistered as Holde intere Bedford F Limited	holders of the roof relevants the state of relevants the sources F	ordinary into 80,0	referred to in paragraph ( Registered holder securities Bedford Resources Ho Limited	a above are as follof Perecladings Bedford Limited	ows: rson entitied to be gistered as holder (& Resources Holding	Class and nun of securities shares	
The persons re	egistered as Holde intere Bedford F Limited	holders of the roof relevants the state of relevants the sources F	ordinary into 80,0	referred to in paragraph ( Registered holder securities Bedford Resources Ho Limited	a above are as follof Perecladings Bedford Limited	ows: rson entitied to be gistered as holder (& Resources Holding	Class and nun of securities shares	
The persons re	gistered as Holde intere Bedford F Limited  attion tion paid for stantial hold	nolders of the role of the rol	ordinary into 80,0	referred to in paragraph 3 referred to in paragr	a above are as folloof Pe reclaims Bedford Limited	ows: rson entitled to be ristered as holder (§ Resources Holding ed in the four month	Class and num of securities 40,000,000 ordina shares  as prior to the day that the	
The persons re  5. Consider: The considera	egistered as Holde intere Bedford F Limited  attion tion paid for stantial hold Hold	each relevanter is as folicer of relevanter is as folicer of relevanter of relevanter of relevanter is as folicer is as folicer in the folicer in the folicer is as folicer in the folicer in th	ordinary into 80,0	referred to in paragraph ( Registered holder securities Bedford Resources Ho Limited	above are as follof Peldings Bedford Limited	ows: rson entitled to be gistered as holder (8 Resources Holding ed in the four month eration (9)	Class and num of securities 40,000,000 ordina shares  as prior to the day that the Class and num of securities	
The persons re  5. Consider: The considera	Holdinters Bedford F Limited  ation tion paid for stantial hold	each relevanter is as folicer of relevanter is as folicer of relevanter of relevanter of relevanter is as folicer is as folicer in the folicer in the folicer is as folicer in the folicer in th	ordinary into 80,0	referred to in paragraph 3 referred to in paragr	a above are as folloof Pe reclaims Bedford Limited	ows: rson entitled to be ristered as holder (§ Resources Holding ed in the four month	Class and num of securities 35 40,000,000 ordina shares 40 prior to the day that the Class and num of securities	

6	Associate	5

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bedford Resources Holdings Limited	Sea Meadow House, Blackburne Highway, PO Box 116 Road Town Tortola, British Virgin Islands

Signature
-----------

orint	ame

CHRISTOPHER JOHN ANTHONY BATESON FOR CAMEO SECRETARIES LTD

capacity SECRETARY

sign here

date Z. /111/ ZOOF

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100
  - n Include details of:
    - (a) any relevar t agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001

- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

### Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Nai	me/Scheme	Ironbark G	Sold Limited			
		118 751 0	27			
ACN/ARSN	-	101010				
a Datas r	thetantial halder (4)					
<ol> <li>Details of su Name</li> </ol>	ubstantial holder (1)	Camelot T	Trust Corporation Limited			
Name ACN/ARSN (if ap	-					
,		on	28/06/2007			
ine noider becar	me a substantial holder	GI1	20.03.2001	<del></del>		
n n	sting power					
<ol><li>Details of volume total number</li></ol>	r of votee attached to all	I the voting	g shares in the company or vo	oting interests in the	e scheme that the s	ubstantial holder or an ass
relevant interest	(3) in on the date the su	ubstantial	holder became a substantial	noider are as lollow	13.	oting power (6)
	Class o securities	(4)	Number of securities	Person's vote 40,000,000	es (5) Vo 19.61°	
	Ordinary shares		0,000,000	10,000,000		
	Anna Mark Control					
3. Details of re	elevant interests  • relevant in erest the s	ubstantial	holder or an associate had in	the following votin	g securities on the	date the substantial holder
substantial holds	e relevant in erest the s er are as follows:	January Island				
Japan rum Hord	Holder of relevant	N:	ature of relevant interest (7)			Class and number of securities
	interes	Dadfor	d Resources Holdings Limite	d acquired a releva	nt interest under	
		· location	<ul> <li>609(1) of the Cornorations A</li> </ul>	4 <i>ct 2001</i> (Cth) pursi	uant to a Share Sai	e
		1 ::	ment between Bedford Resou d dated 1 March 2007. Pursu	iant to that Share S	ale Agreement,	
		Bodfor	rd Recources Holdings Limite	ed sold 100% of the	snares in the capita	al !
	Camelot Trust	of Bed	ford (No. 3) Limited to Ironba	ord (No. 3) Limited to Ironbark Gold Limited and received 40,000,00		
	Corporatio 1 Limited	and 16	e one one options for ordinary shares in Ironbark Gold Littlied. On S			3 shares
		July 20	007, the 8,000,000 ordinary s	shares were split into 0 options for ordina	o 40,000,000 ary shares were spli	i
			ordinary shares, and the 16,000,000 options for ordinary shares were split into 80,000,000 options for ordinary shares. Camelot Trust Corporation Limited holds 100% of the issued share capital of Bedford Resources			
		Limite	d holds 100% of the issued s	nare capital of Bedi	iora resources	
		Holdir	ngs Limited.			
						- —
	L					<del>-</del>
		Idere				- —
4. Details of	present registered hole	lders he securiti	ies referred to in paragraph 3	above are as follow	vs:	
4. Details of The persons re	present registered hol egistered as holders of the Holde of relevan	he securiti	ies referred to in paragraph 3 Registered holder o	ון ון	On Character in the	Class and number
4. Details of The persons re	Holde of relevan	he securiti t	securities	regis	tered as holder (8)	of securities 40,000,000 ordinary
4. Details of the persons re	Holde of relevan interest Camelot Trust Corpor	he securiti t	Registered holder of	regis	On Character in the	of securities
4. Details of The persons re	Holde of relevan	he securiti t	securities  Bedford Resources Hold	regis dings Bedford R	tered as holder (8)	of securities 40,000,000 ordinary
4. Details of the persons re	Holde of relevan interest Camelot Trust Corpor	he securiti t	securities  Bedford Resources Hold	regis dings Bedford R	tered as holder (8)	of securities 40,000,000 ordinary
The persons re	Holder of relevan interest Camelot Trust Corpor Limited	ne securiti t	Registered holder of securities  Bedford Resources Hold Limited	regis dings Bedford R Limited	tered as holder (8) Resources Holdings	of securities 40,000,000 ordinary shares
The persons re	Holder of relevan interest Camelot Trust Corpor Limited	ne securiti t	Registered holder of securities  Bedford Resources Hold Limited	regis dings Bedford R Limited	tered as holder (8) Resources Holdings	of securities 40,000,000 ordinary shares
The persons re  5. Considera The considera	Holder of relevan interest Camelot Trust Corpor Limited  ation tion paid for each releval stantial holder is as follows:	ne securiti t ration ant interes	securities  Bedford Resources Hold	dings Bedford R Limited	tered as holder (8) tesources Holdings in the four months	of securities 40,000,000 ordinary shares  prior to the day that the sut
The persons re  5. Considera The considera	Holde of relevan interest. Camelot Trust Corpor Limited  ation tion paid for each relevan stantial holder of relevan	ne securiti t ration ant interes	Registered holder of securities  Bedford Resources Hold Limited	regis dings Bedford R Limited	tered as holder (8) tesources Holdings in the four months	of securities 40,000,000 ordinary shares
The persons re  5. Considera The considera	Holder of relevan interest Camelot Trust Corpor Limited  ation tion paid for each releval stantial holder is as follows:	ne securiti t ration ant interes	Registered holder of securities  Bedford Resources Hold Limited  at referred to in paragraph 3 al	dings Bedford R Limited	tered as holder (8) tesources Holdings in the four months	of securities 40,000,000 ordinary shares  prior to the day that the sut
The persons re  5. Considera The considera	Holder of relevan interest Camelot Trust Corpor Limited  ation tion paid for each relevan stantial holder of relevan interest	ne securiti ration  ant interes	Registered holder of securities  Bedford Resources Hold Limited  at referred to in paragraph 3 al	bove, and acquired  Considera  Cash	tered as holder (8). Resources Holdings in the four months ation (9)  Non-cash	of securities 40,000,000 ordinary shares  prior to the day that the sut  Class and number of securities  40,000,000 ordinary
The persons re  5. Considera The considerat	Holde of relevan interest. Camelot Trust Corpor Limited  ation tion paid for each relevan stantial holder of relevan	ne securiti ration  ant interes	Registered holder of securities  Bedford Resources Hold Limited  at referred to in paragraph 3 al	bove, and acquired  Considera  Cash	tered as holder (8) Resources Holdings In the four months ation (9) Non-cash	of securities 40,000,000 ordinary shares  prior to the day that the sut  Class and number of securities  40,000,000 ordinary shares

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Camelot Trust Corporation Limited	80 Broad Street, Monrovia, Liberia

S	ia	nati	ıre
---	----	------	-----

print name

CHRISTOPHER JOHN ANTHONY BATESON FOR CAMELOT TRUST CORRESTION LIMITED

capacity

DIRECTOR

sign here

Z /11/2007

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
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- (4) The voting shares of a company constitute one class unless divided into separate classes.
  - The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
  - The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or a rangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

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