

29 October 2019

Jessica Coupe
Australian Securities Exchange Limited
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Jessica

IRONBARK ZINC LIMITED - SECTION 708 NOTICE

Ironbark Zinc Limited ("Ironbark", the Company) (ASX: IBG) hereby notifies the Australian Stock Exchange in accordance with Section 708A (5)(e) of the Corporations Act 2001 (the Act) that:

The Company issued 74,074,074 fully paid ordinary shares on 29 October 2019 as a placement to fund project expenditure and working capital.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the securities will fall within the exemption in Section 708A(5) of the Act.

The securities were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- Section 674 of the Act.
- As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours sincerely



Rob Orr
Company Secretary
Ironbark Zinc Limited