

4 December 2020

NOTICE UNDER SECTION 708A

Appendix 2A's were released on 1 December 2020 for the issue of a total of 11,162,978 fully paid ordinary shares to Directors of Ironbark Zinc Limited ('**IBG or Company**') and an Appendix 2A was released on 3 December 2020 for the issue of 8,979,991 fully paid ordinary shares to Bacchus Capital Advisers as part of the mandate executed on 2 December 2020. (together '**The Securities**').

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



Jonathan Whyte
Company Secretary

Further Details

This notice is authorised to be issued by the Board. Please contact Managing Director Mr. Michael Jardine for any further inquiries on either mjardine@ironbark.gl or +61 424 615 047.