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27 October 2020

Australian Securities Exchange Limited Level 40, Central Park, 152-158 St Georges Terrace PERTH WA 6000

Shareholder Letter - 2020 Annual General Meeting

Ironbark Zinc Limited ("Ironbark", "the Company" or "IBG") provides a copy of the letter being mailed to shareholders today advising of arrangements in relation to the Company's 2020 Annual General Meeting, and also a sample proxy form.

Further Details

This announcement is authorised to be issued by the Managing Director.

Please contact the Managing Director Mr. Michael Jardine for any further inquiries on either <u>mjardine@ironbark.gl</u> or +61 424 615 047.



27 October 2020

Dear Shareholder

IRONBARK ZINC LIMITED - UPCOMING ANNUAL GENERAL MEETING OF SHAREHOLDERS

Ironbark Zinc Limited (**Company**) will hold its Annual General Meeting of shareholders at PKF Perth, Level 5, 35 Havelock Street, West Perth, Western Australia 6005 on Friday, 27 November 2020 at 10am (WST) (**Meeting**). The Company advises shareholders that the Meeting will be held in compliance with the Australian government's restrictions on public gatherings.

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No.3) 2020, the Company is not sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting (**NOM**) can be viewed and downloaded from the following website link: https://www.ironbark.ql/investor-centre/asx-announcements/2020-2/.

Due to the COVID-19 situation, it may not be possible for shareholders to physically attend the Meeting. As a result, the Company strongly encourages all shareholders to vote by directed proxy in lieu of attending the meeting in person.

To vote by proxy, please complete and sign the proxy form enclosed with this letter as soon as possible and either deliver the proxy form by post, by facsimile or by email in accordance with the instructions on the proxy form. You may also submit your proxy form online in accordance with instructions on the proxy form.

If the above arrangements with respect to the Meeting change, shareholders will be updated via the ASX Market Announcements Platform and also via the Company's website at https://www.ironbark.ql/.

The NOM and the accompanying Explanatory Memorandum should be read in its entirety. If a shareholder is in doubt as to how to vote, that shareholder should seek advice from an accountant, solicitor or other professional advisor prior to voting. The Company appreciates the understanding of shareholders during this time.

This announcement is authorised by the Board.

Yours faithfully

Michael Jardine Managing Director



Ironbark Zinc Ltd | ACN 118 751 027

Proxy Voting Form

If you are attending the meeting in person, please bring this with you for Securityholder registration.

Holder Number:

Your proxy voting instruction must be received by 10.00am (WST) on Wednesday, 25 November 2020, being not later than 48 hours before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below. YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

Lodging your Proxy Voting Form:

Online:

Use your computer or smartphone to appoint a proxy at

https://investor.automic.com.au/#/loginsah

or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic GPO Box 5193 Sydney NSW 2001

IN PERSON:

Automic

Level 5, 126 Phillip Street Sydney NSW 2000

BY EMAIL:

 $\underline{meetings@automicgroup.com.au}$

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBCHAT: https://automicgroup.com.au/

PHONE: 1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

IBG

STEP 1 - How to vote					
APPOINT A PROXY: /We being a Shareholder entitled to attend and vote at the Annual General Meeting of Ironbark Zinc Ltd, t Friday, 27 November 2020 at PKF Perth, Level 5, 35 Havelock Street, West Perth WA 6005 hereby:	to be held at 10.00am (WST) on				
Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as you provided below the name of the person or body corporate you are appointing as your proxy or failing person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.	the person so named or, if no				
The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote. Unless indicated otherwise by ticking the "for"," against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention. AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 4, 5 and 6 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 4, 5 and 6 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.					
STEP 2 – Your voting direction Resolutions	For Against Abstain				
Adoption of Remuneration Report	TOI Aguillat Abstulii				
De alestina d'Director Manager Constru					
Re-election of Director — Mr Maciej Sciazko					
Approval of 7.1A Mandate					
Approval of the issue of Loan Shares to Mr Michael Jardine					
5. Approval of the issue of Loan Shares to Dr Fred Hess					
Approval of the issue of Loan Shares to Dr Fred Hess					
Approval of the issue of Loan Shares to Dr Fred Hess Approval of the issue of Shares to Dr Fred Hess in lieu of Fees					
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Approval of the issue of Shares to Dr Fred Hess in lieu of Fees STEP 3 — Signatures and contact details	r3				
Approval of the issue of Shares to Dr Fred Hess in lieu of Fees STEP 3 — Signatures and contact details					
Approval of the issue of Shares to Dr Fred Hess in lieu of Fees STEP 3 — Signatures and contact details Individual or Securityholder 1 Securityholder 2 Securityholde Sole Director and Sole Company Secretary Director Director Director / Company S					

Date (DD/MM/YY) Contact Daytime Telephone By providing your email address, you elect to receive all of your communications despatched by the Company electronically (where legally permissible).